MUNICIPAL NOTE SALE INFORMATION

UniBank Fiscal Advisory Services, Inc.

Sale Information

Day: Thursday

Date: May 31, 2012

Time: 10:30 AM local

Issuer: Town of Chilmark, Massachusetts

Amount: $2,300,000

Dated: June 29, 2012

Due: August 29, 2012

Contact Name: David M. Eisenthal

Title: Vice President/Sr. Fiscal Advisor

Telephone: (508) 849-4222

Type: RAN ___x__ BAN _____
SAN _____ FAN _____
Other _____

NEW: **_____$200K_____**
RENEWAL: **_____$2,100K_____**

Project Description:
_____

Bank Qualified:
Yes __x___ No _____ Year _____

Disclosure:
Yes _____ No __x___

Legal Opinion:
Yes _____ No __x___ Firm _____

Paying Agent:
UniBank for Savings

Award Basis:
Lowest NIC

CUSIP:
Yes _____ No __x__ Optional _____

Certification:
Bureau: __x___
Bank: _____
None: _____

Interest Basis:
ACT/365 ___x___
30/360 _____
No. Of Days _61__

Denominations:
To be determined-submit w/bid _____
Set ___One note_____
Minimum: N/A _____ $100,000 _____

Right to Prepay:
Yes _____
No ___x__

Delivery:
vs. Payment _____
vs. Receipt ___x__

Fax Bids:
Allowed __x___ # _(508) 234-1938___
Not Allowed _____

Rating:
Note Pending _____
Current Bond ____AA+ S&P__

Bid Basis:
Par/Premium __x____
Discount _____

Bid Limits:
All or none ___x__ Split _____
Minimum Amount _____

Notes:
__Issue related to delayed tax rate setting_____
_____

Bid Specifics:
Bearer _____
Registered __x___
DTC Book-Entry Only _____

Crediting Bank _____
Account Number _____
# of Final OS's _____

RESULTS

BIDDER	AMOUNT	RATE	PREMIUM	NIC	AWARD	REOFFER